



Global Insulation

Industry Study #3681 | November 2018



This Freedonia study examines the \$44.9 billion insulation market. It presents historical demand data (2007, 2012, 2017) and forecasts for 2022 and 2027 by material (foamed plastic, fiberglass, mineral wool, other) in dollars and metric tons; by market (residential buildings, nonresidential buildings, industrial and plant equipment, HVAC/air distribution equipment, appliances, transportation equipment, other) in dollars and square meters R-1; and for 6 regions and 19 countries. Net exports and production in dollars are shown on a country-by-country basis. In addition, the study evaluates company market share and analyzes industry players such as BASF, Covestro, DowDuPont, Huntsman, Johns Manville, Kingspan, Knauf Gips, Owens Corning, ROCKWOOL, and Saint-Gobain.

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Report Link: <https://hubs.ly/H0fLNq00>

Table 2-6 | Global Insulation Demand by Material, 2007 – 2027
(million dollars & thousand metric tons)

Item	2007
Global Insulation Demand (mil \$)	37403
Foamed Plastic	18965
Fiberglass	10374
Mineral Wool	6116
Other Materials	1948
\$/kg	1.87
Global Insulation (000 metric tons)	20019
Foamed Plastic	5131
Fiberglass	5618
Mineral Wool	6453
Other Materials	2817

