



Garage & Overhead Doors

Industry Study #3688 | October 2018



This study examines the \$2.9 billion US garage and overhead doors market. It presents historical demand data (2007, 2012, 2017) and forecasts for 2022 by product (garage doors, overhead doors), market (new, replacement), material (steel, aluminum, wood, plastic), housing type (single-family, multi-family, manufactured), and building type (office, retail, & lodging; industrial; institutional). The study also evaluates company market share and analyzes industry participants including ASSA ABLOY, CHI Overhead Doors, Clopay Building Products (Griffon), Hörmann, Overhead Door (Sanwa Holdings), and Raynor Garage Doors.

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Table 3-3 | Residential Garage Door Demand by Material, 2007 – 2022 (million dollars)

Item	2007
Garage & Overhead Door Demand	2870
% residential garage	58.7
Residential Garage Door Demand	1684
Metal:	1618
Steel	1252
Aluminum & Other	366
Wood	58
Plastic	8

