



Global Nonwovens

Industry Study #3693 | January 2019



This study examines the \$39 billion global nonwovens market. It offers historical demand data (2007, 2012, 2017) plus forecasts for 2022 by region (North America, Central & South America, Western Europe, Eastern Europe, Asia/Pacific, Africa/Mideast), application (disposables, nondisposables), market (personal hygiene, wipes, construction, filtration, medical/surgical, motor vehicles), and web formation process (spunmelt, carded, wetlaid, airlaid). The study also reviews company product offerings and production capacity growth, and analyzes industry competitors such as Ahlstrom-Munksjö, Berry Global, DowDuPont, Freudenberg, and Kimberly-Clark.

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Table 8-13 | India: Nonwovens Demand by Application & Market, 2007 – 2022
(thousand metric tons)

| Item | 2007 |
|---------------------------------|------------|
| Nonwovens Demand | 143 |
| By Application: | |
| Disposables | 45 |
| Nondisposables | 98 |
| By Market: | |
| Personal Hygiene | 31 |
| Infant Diapers & Training Pants | 23 |
| Feminine Hygiene Products | 6 |
| Adult Incontinence Products | 2 |
| Wipes | 3 |
| Construction | 27 |
| Filtration | 6 |
| Medical/Surgical | 4 |
| Motor Vehicles | 19 |
| Other Markets | 53 |

