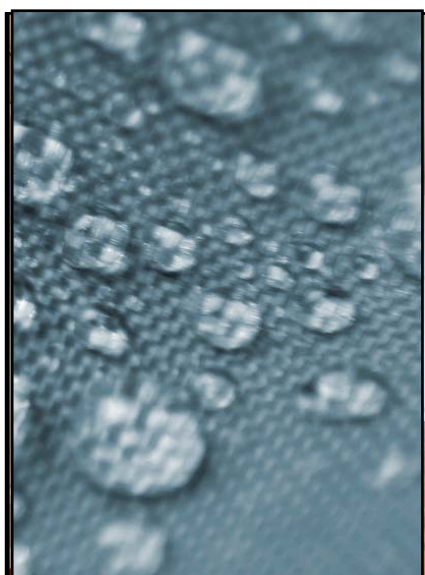




Coated Fabrics

Industry Study #3703 | February 2019



This industry study analyzes the \$2.75 billion US coated fabrics market. It offers historical demand data (2008, 2013, 2018) and forecasts for 2023 by product (polymer-coated, rubber-coated, fabric-backed wallcoverings), market (motor vehicles, protective clothing, industrial, furniture), and substrate (polyester, nylon, cotton). The study also evaluates company product offerings and analyzes US industry players including Bradford Industries, Brookwood, Canadian General-Tower, ContiTech (Continental), Haartz, J Josephson, Kuraray, Morbern, Ningbo Joyson Electronic, OMNOVA Solutions, Saint-Gobain, Seaman, Shawmut, Spradling International, Trelleborg, and Uniroyal Global.

[Learn More About This Report](#)

Report Link: <https://hubs.ly/H0gKIkR0>

Table 3-1 | Coated Fabric Supply & Demand by Product, 2008 – 2023
(million dollars)

Item	2008
Coated Fabric Demand	1965
Polymer-Coated Fabrics	1680
Rubber-Coated Fabrics	156
Fabric-Backed Wallcoverings	129
+ net exports	570
Coated Fabric Shipments	2535
Polymer-Coated Fabrics	2260
Rubber-Coated Fabrics	156
Fabric-Backed Wallcoverings	119

Key Trends in the US Coated Fabric Market

'18 – '23 CAGR
3.1%

Key Trends Through 2023:

- Rising penetration in airbags & upholstery
- Strong growth in industrial equipment production
- Pricing gains due to growth in high-value applications

Top Markets, 2018

Market	Percentage
Motor Vehicles	21%
Protective Clothing	16%
Industrial	13%
Furniture	11%

Leading Industry Players

- Canadian General-Tower
- Saint-Gobain
- Seaman
- Spradling International
- Trelleborg