



Rigid Bulk Packaging

Industry Study #3704 | February 2019



This study examines the \$6.5 billion US rigid bulk packaging market. It presents historical data (2008, 2013, 2018) as well as forecasts for 2023 by product (pails, drums, bulk boxes, material handling containers, rigid intermediate bulk containers (RIBCs)) and market (chemicals & pharmaceuticals, food & beverages, durable goods, plastic & rubber, petroleum & lubricants, agricultural & horticultural products, hazardous waste storage & handling, and other markets). The study also evaluates company market share and analyzes US industry competitors including Greif, International Paper, Mauser Packaging Solutions (BWAY), Menasha, and RPG Group (Letica).

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Report Link: <https://hubs.ly/H0gTQVv0>

Table 3-2 Pail Demand by Material, 2008 – 2023 (million units & million dollars)		US Rigid Bulk Packaging Market	
Item	2008		
Rigid Bulk Packaging (mil units)	574.6		
% pails	76.0		
Pail Demand (mil units)	436.6		
Plastic	366.0		
Steel	70.6		
\$/unit	3.44		
Pail Demand (mil \$)	1501		
Plastic	1202		
Steel	299		
+ net exports	-48		
Pail Shipments (mil \$)	1453		