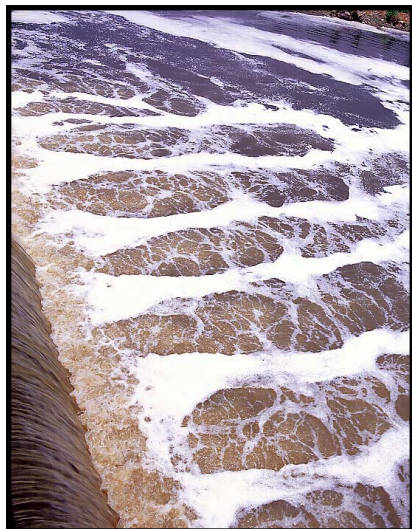




# Global Water Treatment Equipment & Chemicals

Industry Study #3705 | June 2019



This study examines the \$87.8 billion worldwide water treatment market. It presents historical demand data (2008, 2013, 2018) and forecasts for 2023 by product (membrane equipment, conventional filtration, disinfection equipment, corrosion and scale inhibitors, coagulants and flocculants, biocides, and pH adjusters) and market (municipal – potable and wastewater; manufacturing – food and beverage, pulp and paper, pharmaceuticals, petroleum refining, textile and leather processing, chemical processing, electronics; commercial and residential; oil and gas; electric power generation; and mining). The study also evaluates company market share and analyzes global industry competitors including Danaher, Ecolab, Evoqua Water Technologies, Kemira, SNF, Solenis, and SUEZ.

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Table 10-4 | China: Water Treatment Equipment & Chemical Demand by Product, 2008 – 2023 (million dollars)

Item	2008
<b>Water Treatment Product Demand</b>	<b>4355</b>
<b>Equipment:</b>	<b>2320</b>
Membrane Equipment	1340
Conventional Filtration	240
Disinfection Equipment	65
Other Water Treatment Equipment	675
<b>Chemicals:</b>	<b>2035</b>
Corrosion & Scale Inhibitors	475
Coagulants & Flocculants	530
Biocides	360
pH Adjusters	375
Other Water Treatment Chemicals	295

