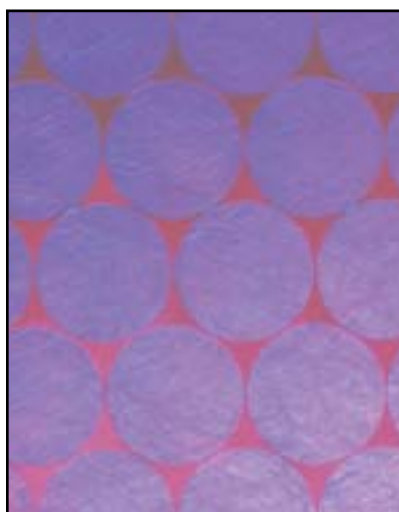




Global Filters

Industry Study #3711 | April 2019



This industry study examines the \$69.6 billion worldwide filter market. It presents historical demand (2007, 2012, 2017) and forecasts for 2022 and 2027 by product (oil filters, air intake filters, fuel filters, other internal combustion engine filters, fluid power filters, consumer water filters, other fluid filters, panel and air pocket filters, fabric air filters, and other air filters) and market (motor vehicles, motorcycles, other transportation equipment, manufacturing, consumer, utilities, off-road equipment, and other markets). The study also evaluates company market share and analyzes global industry participants such as Camfil, Cummins, Daikin, Danaher, Denso, Donaldson, MAHLE, MANN+HUMMEL, and Parker-Hannifin.

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Table 8-4 | Russia: Filter Demand by Market, 2007 – 2027
(million dollars)

Item	2007
Filter Demand	1420
Transportation Equipment:	585
Motor Vehicles	557
Motorcycles	8
Other Transportation Equipment	20
Manufacturing	331
Consumer	124
Utilities	242
Off-Road Equipment	48
Other Markets	90

