



Global Membrane Separation Technologies

Industry Study #3718 | March 2019



This study analyzes the \$23.2 billion worldwide membrane market. It presents historical demand data (2008, 2013, 2018) and forecasts for 2023 by product (microfiltration, ultrafiltration, and reverse osmosis), material (polymeric and nonpolymeric), and market (water treatment, wastewater treatment, food and beverage processing, pharmaceutical and medical, chemical processing, commercial and consumer water treatment, and electronics processing). The study evaluates company market share and analyzes global competitors such as Asahi Kasei, Danaher, ENGEL, Haitian International, Husky Injection Molding, KraussMaffei Group (China National Chemical), Merck, SUEZ, 3M, and Toray Industries.

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Table 9-7 | India Membrane Demand by Market, 2008 – 2023 (million dollars)

Item	2008
Asia/Pacific Membrane Demand	3090
% India	8.9
India Membrane Demand	275
Water Treatment	79
Wastewater Treatment	51
Food & Beverage Processing	40
Pharmaceutical & Medical	20
Other Markets	85

