



# Gaskets & Seals

Industry Study #3767 | June 2019



This study reviews the \$8.8 billion US gasket and seal market. It presents historical demand data (2008, 2013, 2018) and forecasts for 2023 by product (conventional metallic gaskets, machined metallic seals, elastomeric gaskets, advanced fiber gaskets, plastic-based gaskets, expanded graphite gaskets, conventional fiber gaskets, molded seals and packings, body seals, shaft seals, and compression packings) and market (motor vehicles; construction and related machinery; general purpose machinery; engine, turbine, and power transmission equipment; HVAC, refrigeration, and service equipment; measuring and control instruments; electrical equipment; computers and electronics; appliances; aerospace equipment; marine and rail equipment). The study also evaluates company market share and analyzes key competitors in the US industry.

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Table 4-4 | Electrical & Electronic Gasket & Seal Demand by Product Type & Source, 2008 – 2023 (million dollars)

Item	2008
Gasket & Seal Demand	7203
% electrical & electronic products	17.4
Electrical & Electronic Gasket & Seals	1250
By Product Type:	
Measuring & Controlling Instruments	500
Electrical Equipment	276
Computers & Electronic Equipment	296
Appliances	178
By Source:	
OEM	911
Aftermarket	339

