SAFETY & SECURITY ALARMS
Industry Study #3784 | January 2020

This Freedonia industry study analyzes the $4.5 billion US safety & security alarm market. It presents historical demand data and forecast for 2023 by product (life safety, intrusion, PERS and related) and by market (residential, trade and distribution, industrial, financial institutions, government, services, offices, healthcare, educational, air transport, lodging, other nonresidential). The study presents consumer survey data and insights; crime and fire statistics; analysis of the technological environment; and major growth opportunities.

Report Link: https://hubs.ly/H0mtfv_0

Contact your Freedonia Client Services at +1.440.684.9600 or info@freedoniagroup.com.
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<th>2017</th>
<th>2018</th>
<th>08-18</th>
<th>17-18</th>
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<tr>
<td>Total Crimes* (000)</td>
<td>1,760</td>
<td>1,650</td>
<td>1,620</td>
<td>1,600</td>
<td>1,580</td>
<td>-0.1%</td>
<td>-0.1%</td>
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<tr>
<td>% property</td>
<td>100%</td>
<td>100%</td>
<td>100%</td>
<td>100%</td>
<td>100%</td>
<td>-0.1%</td>
<td>-0.1%</td>
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<tr>
<td>Property Crimes (000)</td>
<td>1,583</td>
<td>1,445</td>
<td>1,395</td>
<td>1,345</td>
<td>1,295</td>
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<td>-0.3%</td>
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<td>Larceny-Theft</td>
<td>1,109</td>
<td>1,023</td>
<td>957</td>
<td>911</td>
<td>866</td>
<td>-0.5%</td>
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<td>Burglary</td>
<td>474</td>
<td>422</td>
<td>391</td>
<td>364</td>
<td>339</td>
<td>-0.7%</td>
<td>-0.7%</td>
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<td>Motor Vehicle Theft</td>
<td>60</td>
<td>58</td>
<td>57</td>
<td>56</td>
<td>54</td>
<td>-0.4%</td>
<td>-0.4%</td>
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<tr>
<td>Property Stolen (mil $)</td>
<td>8,793</td>
<td>8,997</td>
<td>8,930</td>
<td>9,047</td>
<td>9,146</td>
<td>-0.3%</td>
<td>-0.3%</td>
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<tr>
<td>% recovered</td>
<td>100%</td>
<td>100%</td>
<td>100%</td>
<td>100%</td>
<td>100%</td>
<td>-0.3%</td>
<td>-0.3%</td>
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<tr>
<td>Property Recovered (mil $)</td>
<td>8,793</td>
<td>8,997</td>
<td>8,930</td>
<td>9,047</td>
<td>9,146</td>
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<td>Net Property Loss (mil $)</td>
<td>64</td>
<td>44</td>
<td>31</td>
<td>27</td>
<td>20</td>
<td>-0.8%</td>
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*Offenses reported to police

Source: The Freedonia Group
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<th>% of Households That Purchased Smoke/Fire Detector in Last 12 Months</th>
<th>% of Households That Use Smart Home/Home Automation Technologies</th>
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<td>2019</td>
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<td>Carbon Monoxide Detectors</td>
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<td>% life safety</td>
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Source: The Freedonia Group
### Table 5-1 | Intrusion Alarm Demand by Application, 2008 – 2023 (million dollars)

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<tr>
<td>Safety &amp; Security Alarm System Demand</td>
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</table>

Source: The Freedonia Group

### Table 5-1 | Personal Emergency Response Service (PERS) & Mobile Personal Emergency Response Service (mPERS) Demand by Type, 2008 – 2023 (million dollars)

<table>
<thead>
<tr>
<th>Item</th>
<th>2008</th>
<th>2013</th>
<th>2018</th>
<th>2023</th>
<th>08-13</th>
<th>13-18</th>
<th>18-23</th>
</tr>
</thead>
<tbody>
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<td>PERS &amp; mPERS</td>
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<td>% PERS &amp; related</td>
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</table>

Source: The Freedonia Group

### Table 7-8 | Services Alarm System Demand by Product & Establishment, 2008 – 2023 (million dollars)

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<th>Item</th>
<th>2008</th>
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<th>2018</th>
<th>2023</th>
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<td>PERS &amp; mPERS</td>
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Source: The Freedonia Group
Figure 8-1 | US Safety & Security Alarm Market Share, 2018 (billion dollars)

Source: The Freedonia Group
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