Report Features

This report covers 100+ privately-held and start-up producers of industrial and specialty enzymes and analyzes the role private firms play within the industry. Each company profiled was interviewed regarding their product line, sales and/or employment.

Market Overview — presents the economic factors which will dictate growth in the enzymes market, and contains Freedonia’s demand forecasts to 2004.

Industry Structure — provides market share for the leading private and public companies in the enzymes industry, and examines private company merger and acquisition, and IPO activity. The report also contains listings of private and start-up providers by key product and by state.

Company Profiles — the main body of the report profiles private and start-up companies active in the industry. (See inside pages for sample profiles.)

Report Benefits

Save hours of time researching difficult to find private company information and identifying players in key product and market segments. Freedonia has used its vast resources of published and proprietary information, as well as one-on-one interviews, to identify and profile more than 100 privately-held companies in a specific industry. Companies are organized by product and/or market in easy-to-read tables.

Identify companies for investment, merger, and/or acquisition opportunities based on size, products, and location.

Understand barriers to entry based on industry concentration and market shares.

Measure your market and sales potential based on demand forecasts.

Develop strategies based on size and geographic location of competitors.
Nature’s Sources LLC
6200 West Oakton Street
Morton Grove, IL 60053
County: Cook
County Code: 17031
Phone: 847-663-9168
Fax: 847-663-9524
Web Address: http://www.naturesources.com
Annual Sales: $1 million (verified by company, 12/00)
Employment: 10
Key Executive: Soo Hyun Cho, President/CEO
Key Products: plant-based digestive enzymes and herbs
Census Code SIC(s): 2833; 2869
SIC Description(s): medicinal chemicals and botanical products; miscellaneous industrial organic chemicals

Nature’s Sources produces plant-based enzymes and herbs which aid digestion or help maintain healthy Candida levels. The Company’s products are marketed under the brand names ABSORBAID and KOLOREX. The Company’s digestive enzymes are produced from sources such as lipase, cellulase, lactase, and rice starch. The product is designed to increase the absorption of nutrients into the body by up to 71 percent. ABSORBAID also aids in the digestion of all food groups, including fats and dairy, by optimizing enzyme activity in the stomach. The product is formulated from lipase, cellulase, lactase, and other plant species among other ingredients. ABSORBAID is available in capsules or as a powdered drink.

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Other Titles from The Freedonia Group

Solvents: Green & Conventional
Following a lengthy period of decline, demand for solvents in the US will exhibit positive annual growth through 2005. While demand for conventional solvents will be flat, green solvents will post robust advances, capturing 20% of the market by 2005. Cleaning products and transportation will be the fastest growing markets. This study analyzes the $3.3 billion US solvents industry to 2005 and 2010 by product, function and market. It also presents market share data and profiles leading companies.

#1418 ............... 05/2001 $3700

Amino Acids
The US market for amino acids will exceed 1.1 billion pounds in 2004. Methionine will remain the leading product as it continues to benefit from expanding poultry demand. Lysine will grow even faster as more of it is used in chicken and pig diets. Tryptophan will experience stellar growth as it continues to emerge as an animal feed additive on an industrial scale. This study analyzes the $1.2 billion US amino acids industry to 2004 and 2009 by type and market. It also evaluates market share and profiles key firms.

#1379 ................ 02/2001 $3600

World Biocides
Global demand for biocides will grow over 5% annually. China will offer the strongest growth based on its fast-paced economic development. In more mature markets, value gains will come from increased use of more expensive biocides which offer better environmental profiles coupled with strong performance. This study analyzes the US $4.4 billion world biocides industry to 2004 and 2009 by product, market, region and for 17 countries. It also presents market share data and profiles leading companies.

#1374 ............. 01/2001 $4500

Industrial & Specialty Enzymes
Specialty and industrial enzymes demand in the US will grow over 7% annually, spurred by the advent of novel biocatalysts targeted at a myriad of end uses (e.g., textiles, cosmetics). Medical and diagnostic enzymes will remain the leading end use by value. The enzyme industry will continue to benefit from biotechnology-based approaches to production. This study analyzes the $1.8 billion US enzymes industry to 2004 and 2009 by product and market. It also presents market share data and profiles key firms.

#1318 ............... 09/2000 $3500

Industrial Starch & Other Corn Chemicals
Corn-derived chemicals demand in the US will exceed $3 billion in 2004, boosted by polyactic acid as it becomes more competitive with products derived from petrochemical feedstocks. Industrial corn starch will remain the largest product, while better growth opportunities lie with organic and amino acids and polyols. This study analyzes the $2.5 billion US starch and corn chemical industry to 2004 and 2009 by product, function and market. It also presents market share data and profiles key industry players.

#1312 ............... 08/2000 $3500

Fermentation Chemicals
US demand for fermentation chemicals will rise over 7% annually due to growing applications in fuel, animal feed and pharmaceuticals. Ethanol will remain the dominant fermentation product. The fastest growth will occur in fermentation-derived cyclodextrins (e.g., used in drug delivery, odor-control), lactic acid, and 1,3-propanediol. This study analyzes the $3.8 billion US fermentation chemical industry to 2004 and 2009 by market and product. It also presents market share data and profiles key companies.

#1288 ............... 07/2000 $3600

Amines
US demand for amines will exceed two billion pounds in 2004. Stronger than average gains will be registered by specialty amines used in gas processing and plastics; diethanolamine and monoisopropylamine used in pesticides; and ethylenamines used in chelating agents. Detergents and cleansers will remain the largest US market, particularly for fatty amines and ethanolamines. This study analyzes the US amines industry to 2004 and 2009 by product and market. It also evaluates market shares and profiles key firms.

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