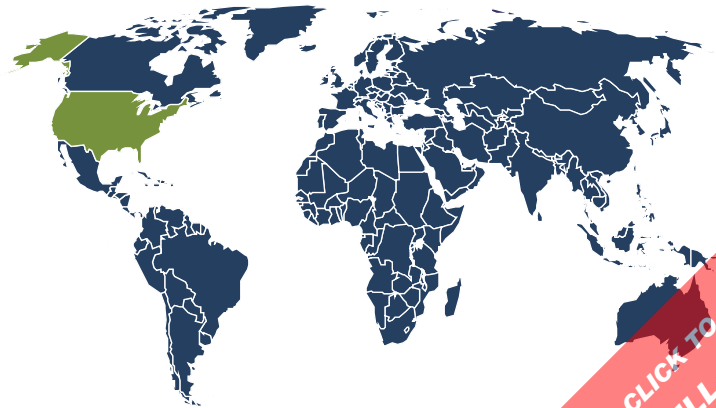




Freedonia Focus Reports
US Collection

Processed Food: United States

March 2017



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Distribution Overview | Trade
Food Safety and Regulatory Factors

Segmentation and Forecasts

Products

Industry Structure

Industry Composition and Characteristics | Companies Cited

Resources

CLICK TO ORDER
FULL REPORT

CLICK TO ORDER
BROCHURE
FULL REPORT

ABOUT THIS REPORT

Scope & Method

This report forecasts US processed food shipments in US dollars at the manufacturers' level to 2021. Total shipments are segmented by product in terms of:

- meat, poultry, and seafood
- grains and oilseeds
- dairy products
- bakery and related products
- animal food
- processed fruits and vegetables
- sugar and confectionery products
- other products such as frozen specialties and roasted nuts.

Excluded from the scope of this report are ready-to-drink beverages such as bottled water, carbonated soft drinks, and fluid milk; beverage syrups; and unprocessed foods such as fresh fruits and vegetables. Inedible byproducts of animal slaughtering, such as bones and hides, are not included in shipment totals for meat, poultry, and seafood products. Re-exports are excluded from trade figures.

To illustrate historical trends, total shipments, the various segments, and trade are provided in annual series from 2006 to 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Processed Food: United States (FF10024) represents the synthesis and analysis of

data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
311211	Flour Milling	2011	Meat Packing Plants
311230	Breakfast Cereal Mfg	2013	Sausages and Other Prepared Meat Products
311340	Nonchocolate Confectionary Mfg	2015	Poultry Slaughtering and Processing
311411	Frozen Fruit, Juice, and Vegetable Mfg	2022	Natural, Processed, and Imitation Cheese
311412	Frozen Specialty Food Mfg	2033	Canned Fruits, Vegetables, Preserves, Jams, and Jellies
311421	Fruit and Vegetable Canning	2037	Frozen Fruits, Fruit Juices, and Vegetables
311513	Cheese Mfg	2038	Frozen Specialties, NEC
311611	Animal (except poultry) Slaughtering	2041	Flour and Other Grain Mill Products
311612	Meat Processed From Carcasses	2043	Cereal Breakfast Foods
311615	Poultry Processing	2051	Bread and Other Bakery Products, Except Retail Bakeries
311711	Seafood Canning	2052	Cookies and Crackers
311712	Fresh and Frozen Seafood Processing	2064	Cookies and Crackers
311811	Retail Bakeries	2091	Candy and Other Confectionary Products
311812	Commercial Bakeries	2092	Canned and Cured Fish and Seafoods
311821	Cookie and Cracker Mfg	2096	Prepared Fresh or Frozen Fish and Seafoods
311830	Tortilla Mfg	5461	Potato Chips, Corn Chips, and Similar Snacks
311919	Other Snack Food Mfg		Retail Bakeries
311991	Perishable Prepared Food Mfg		
311999	All Other Miscellaneous Food Mfg		

Copyright & Licensing

The full report is protected by copyright laws of the United States of America and international treaties. The entire contents of the publication are copyrighted by The Freedonia Group.

Table of Contents

Section	Page
About This Report	i
Highlights.....	1
Market Environment	2
Historical Trends	2
Chart 1 US Processed Food Shipment Trends, 2006-2016 (US\$ bil).....	2
Key Economic Indicators	3
Table 1 Key Indicators for US Processed Food Shipments; 2006, 2016, 2021 (US\$ bil)	3
Distribution Overview	4
Trade.....	5
Chart 2 US Processed Food Trade, 2006-2016 (US\$ bil)	5
Food Safety & Regulatory Factors.....	6
Segmentation & Forecasts.....	8
Products.....	8
Chart 3 US Processed Food Shipments by Product; 2006-2016, 2021 (US\$ bil).....	8
Meat, Poultry & Seafood.....	9
Grains & Oilseeds.....	11
Dairy Products.....	12
Bakery & Related Products.....	13
Animal Food.....	15
Processed Fruits & Vegetables.....	15
Sugar & Confectionery Products.....	16
Other Products.....	17
Chart 4 US Processed Food Demand by Product Share; 2006-2016, 2021 (%)	18
Industry Structure	19
Industry Composition & Characteristics	19
Chart 5 US Processed Food Industry Shipments Concentration; 2002, 2007, 2012 (%)	19
Table 2 US Representative Processed Food Manufacturers by Segment.....	20
Conagra Brands Inc.....	20
Nestlé SA.....	20
Tyson Foods Inc.....	21
Companies Cited	22
Resources	23

To return here, click on any Freedonia logo or the Table of Contents link in report footers.
 PDF bookmarks are also available for navigation.

RESOURCES

The Freedonia Group

www.freedoniagroup.com

Related Industry Studies

3476 Natural Flavors & Fragrances, October 2016

[see study contents](#)

3433 Retail Ready Packaging, July 2016

[see study contents](#)

3367 Food Containers: Rigid & Flexible, February 2016

[see study contents](#)

Related Focus Reports

Beer: United States

[see report contents](#)

Beverages: United States

[see report contents](#)

Bottled Water: United States

[see report contents](#)

Distilled Spirits: United States

[see report contents](#)

Frozen Foods: United States

[see report contents](#)

Grain-Based Foods: United States

[see report contents](#)

Meat & Poultry Products: United States

[see report contents](#)

Natural Flavors & Fragrances: United States

[see report contents](#)

Restaurants & Foodservice: United States

[see report contents](#)

Retail-Ready Packaging: United States

[see report contents](#)

Soybean Products: United States

[see report contents](#)

Freedonia Custom Research

[see capabilities](#)

Trade Publications

FoodBev

www.foodbev.com

FoodNavigator-usa.com

www.foodnavigator-usa.com

Food Processing

www.foodprocessing.com

Prepared Foods

www.preparedfoods.com

Progressive Grocer

www.progressivegrocer.com

Refrigerated & Frozen Foods

www.refrigeratedfrozenfood.com

Supermarket News

www.supermarketnews.com

Agencies & Associations

American Dairy Science Association

www.adsa.org

American Frozen Food Institute

www.affi.org

Grocery Manufacturers Association

www.gmaonline.org

Institute of Food Technologists

www.ift.org

National Frozen & Refrigerated Foods Association

www.nfraweb.org

North American Meat Institute

www.meatinstitute.org

United States Census Bureau

www.census.gov

United States Food and Drug Administration

www.fda.gov

United States International Trade Commission

www.usitc.gov

Environmental Impact. Please consider the environment before printing this report. Freedonia Focus Report collections feature environmentally friendly products distributed entirely via electronic channels.