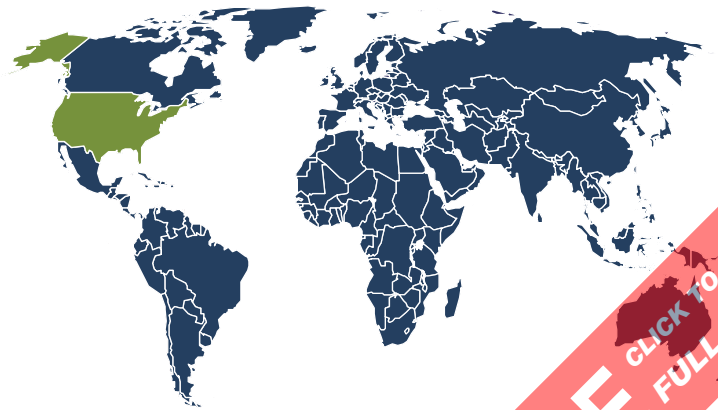




Freedonia Focus Reports
US Collection

Medical & Dental Adhesives & Sealants: United States

March 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Regulatory Factors
Competitive Products Overview | Market Overview

Segmentation and Forecasts

Products | Applications

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

Resources

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ABOUT THIS REPORT

Scope & Method

This report forecasts US medical and dental adhesive and sealant demand in US dollars at the manufacturers' level to 2019. Total demand is segmented by product in terms of:

- natural-based
- synthetic polymer.

Excluded from the scope of this report are adhesives and sealants used to produce medical products (eg, instruments, bandages, and tape). For simplicity, the term “medical” is used to reflect both medical and dental.

Total demand is also segmented by application as follows:

- internal medical
- external medical
- dental.

To illustrate historical trends, total demand is provided in an annual series from 2004 to 2014; the various segments are reported at five-year intervals for 2009 and 2014.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Medical & Dental Adhesives & Sealants: United States (FF40029) is based on [Medical & Dental Adhesives & Sealants](#), a comprehensive industry study published by The Freedonia Group in March 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
325520	Adhesive Mfg	2844	Perfumes, Cosmetics, and Other Toilet Preparations
325620	Toilet Preparation Mfg		
339113	Surgical Appliance and Supplies Mfg	2891	Adhesives and Sealants
339114	Dental Equipment and Supplies Mfg	3842	Orthopedic, Prosthetic, and Surgical Appliances and Supplies
339116	Dental Laboratories		
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	3843	Dental Equipment and Supplies
		5047	Medical, Dental, and Hospital Equipment and Supplies
		8072	Dental Laboratories

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RESOURCES

The Freedonia Group

<i>3390 Medical & Dental Adhesives & Sealants</i> , March 2016	www.freedoniagroup.com
Related Industry Studies	
<i>3378 Disposable Medical Supplies</i> , February 2016	see study contents
<i>3377 World Adhesives & Sealants</i> , January 2016	see study contents
<i>3359 Dental Products & Materials</i> , January 2016	see study contents
<i>3315 Medical Imaging Products</i> , September 2015	see study contents
<i>3257 Adhesives & Sealants</i> , February 2015	see study contents
<i>3223 Biocompatible Materials</i> , December 2014	see study contents
<i>3205 World Medical Disposables</i> , September 2014	see study contents
Related Focus Reports	
<i>Dental Products & Materials: United States</i>	see report contents
<i>Disposable Medical Supplies: United States</i>	see report contents
<i>Healthcare: United States</i>	see report contents
<i>Healthcare Insurance: United States</i>	see report contents
<i>Medical Services: United States</i>	see report contents
<i>World Adhesives & Sealants</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>Adhesives & Sealants Industry</i>	www.adhesivesmag.com
<i>Chemical Engineering</i>	www.chemengonline.com
<i>Dental Economics</i>	www.dentaleconomics.com
<i>ICIS Chemical Business</i>	www.icis.com/about/icis-chemical-business-magazine
<i>IHS Chemical Week</i>	www.chemweek.com
<i>Journal of the American Dental Association</i>	http://jada.ada.org
<i>Journal of Surgical Research</i>	www.journalofsurgicalresearch.com
<i>Marketing Week</i>	www.marketingweek.com

Agencies & Associations

The Adhesive and Sealant Council	www.ascouncil.org
American Dental Association	www.ada.org
United States Census Bureau	www.census.gov
United States Department of Health & Human Services	www.hhs.gov
United States Food and Drug Administration	www.fda.gov
United States International Trade Commission	www.usitc.gov

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