

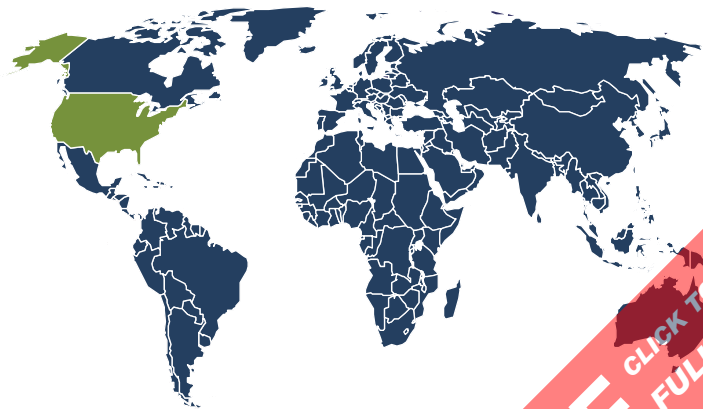


Freedonia Focus Reports
US Collection

Steel Pipe:

United States

February 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Trade | NAFTA Overview
Competitive Materials

Segmentation and Forecasts

Markets by Volume | Markets by Value

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US steel pipe demand in metric tons and US dollars at the manufacturers' level to 2019. Total demand by volume is segmented by market in terms of:

- oil and gas OCTG (oil country tubular goods)
- oil and gas line pipe
- oil and gas distribution
- structural, mechanical, and original equipment manufacturer (OEM)
- construction
- industrial processing and other markets, such as irrigation.

Total demand by value is segmented by market as follows:

- oil and gas
- structural, mechanical, and OEM
- construction
- industrial processing and other markets, such as irrigation.

To illustrate historical trends, total demand in both volume and value terms is provided in an annual series from 2004 to 2014; the various segments are reported at five-year intervals for 2009 and 2014.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Steel Pipe: United States (FF60040) is based on [World Steel Pipe](#), a comprehensive industry study published by The Freedonia Group in February 2016. Reported findings

represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
331111	Iron and Steel Mills	3312	Steel Works, Blast Furnaces (Including Coke Ovens), and Rolling Mills
331210	Iron and Steel Pipe and Tube Mfg from Purchased Steel	3317	Steel Pipe and Tubes
332996	Fabricated Pipe and Pipe Fitting Mfg	3498	Fabricated Pipe and Pipe Fittings

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RESOURCES

The Freedonia Group

3362 <i>World Steel Pipe</i> , February 2016	www.freedoniagroup.com
Related Industry Studies	see study contents
3312 <i>World Housing</i> , July 2015	see study contents
3272 <i>World Plastic Pipe</i> , July 2015	see study contents
3286 <i>Drilling Products & Services</i> , June 2015	see study contents
3181 <i>Plastic & Competitive Pipe</i> , August 2014	see study contents
3137 <i>Water & Wastewater Pipe</i> , May 2014	see study contents
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<i>Fabricated Metal Products: United States</i>	see report contents
<i>Metal Services: United States</i>	see report contents
<i>Natural Gas: United States</i>	see report contents
<i>Oil & Gas Pipe: United States</i>	see report contents
<i>Shale Gas & Tight Oil Products & Services: United States</i>	see report contents
<i>Steel Mill Products: United States</i>	see report contents
<i>Well Stimulation Materials: United States</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>American Metal Market</i>	www.amm.com
<i>Engineering News-Record</i>	www.enr.com
<i>IHS Chemical Week</i>	www.chemweek.com
<i>Iron & Steel Technology</i>	www.aist.org/publications/iron-steel-technology
<i>Oil & Gas Journal</i>	www.ogj.com
<i>Plumbing & Mechanical</i>	www.pmmag.com

Agencies & Associations

American Iron and Steel Institute	www.steel.org
ASTM International	www.astm.org
NSF International	www.nsf.org
Occupational Safety & Health Administration	www.osha.gov
Steel Tube Institute	http://steeltubeinstitute.org
United States Census Bureau	www.census.gov
United States Environmental Protection Agency	www.epa.gov
United States International Trade Commission	www.usitc.gov

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