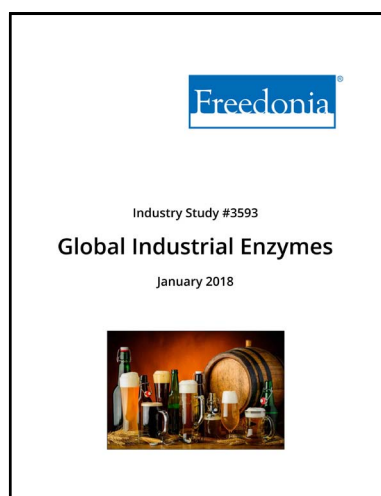




Global Industrial Enzymes

Industry Study #3593 | January 2018

This Freedonia study examines the \$4.1 billion global industrial enzymes market. It presents historical demand data (2006, 2011, 2016) as well as forecasts for 2021 by market (food and beverages, cleaning products, biofuel production, animal feed, textiles and leather, pulp and paper, other). Data is also presented by product segment (carbohydrases, proteases, phytases, lipases, other) and by world region. In addition, the study evaluates market share and analyzes global industry competitors including BASF, DowDuPont, Novozymes, and Royal DSM.



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Table 8-3 | Asia/Pacific: Industrial Enzymes Demand by Type, 2006-2021 (million dollars)

Item	2006
Asia/Pacific Enzyme Demand	422
Carbohydrases:	226
Amylases	80
Cellulases	36
Other Carbohydrases	110
Proteases	137
Phytases	27
Lipases	19
Other Enzymes	13

