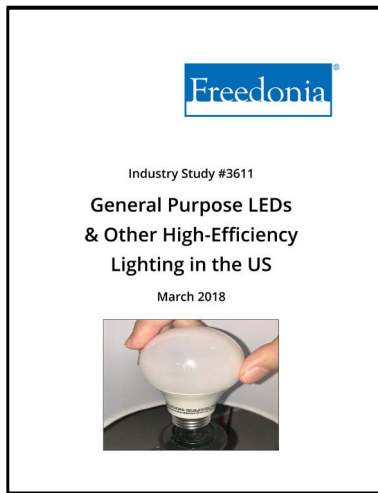




General Purpose LEDs & Other High-Efficiency Lighting in the US

Industry Study #3611 | March 2018



This study examines the \$10 billion US general purpose high-efficiency lighting market. It offers historical demand data (2007, 2012, 2017) and forecasts for 2022 by product (LED, fluorescent, HID lamps), market (nonresidential buildings, residential buildings, outdoor lighting), and region of the US (Northeast, Midwest, South, West). The study also reviews company market share and analyzes industry competitors including Advanced Lighting Technologies, Cree, Feit Electric, General Electric, LEDVANCE, Leviton, Lighting Science Group, LSI Industries, MLS, Philips Lighting, TCP International, and Ushio.

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Table 3-5 | High-Efficiency Fluorescent Lighting Demand by Type, 2007 – 2022 (million dollars)

Item	2007
High-Efficiency Lighting Demand % fluorescent	2880 47.7
High-Efficiency Fluorescent Lamps	1375
Compact Fluorescent Lamps	1085
Linear Fluorescent Lamps	290
\$/unit	2.42
High-Efficiency Fluorescents (mil units)	569

