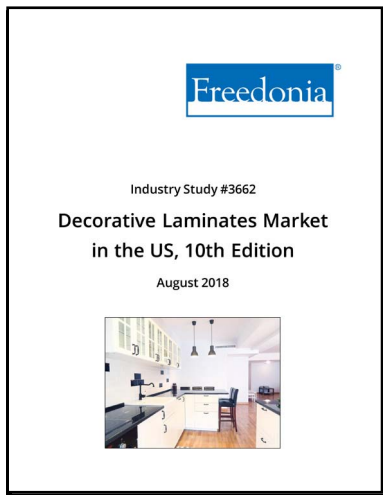




# Decorative Laminates Market in the US, 10th Edition

Industry Study #3662 | August 2018



This industry study analyzes the \$6.0 billion US decorative laminates market. It provides historical demand data (2007, 2012, 2017) and forecasts for 2022 and 2027 by type (high-pressure laminates, low-pressure laminates, edgebanding), market (cabinets, furniture, store fixtures, wall panels, counter-tops, flooring, other), and raw materials used in decorative laminates production (plastic resins, overlays, adhesives, wood substrates). The study also evaluates company market share and analyzes major players such as Formica (Fletcher Building), Wilsonart, Panolam, Arclin, SURTECO, Mohawk, OMNOVA Solutions, RENOLIT, and Wrede (Interprint).

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Report Link: <https://hubs.ly/H0dl2qb0>

Table 4-1 | Decorative Laminates Demand by Type, 2007 – 2027

Item	2007	2012	2017
Decorative Laminates (mil sq ft)	11950	11950	11950
Low-Pressure Laminates	9645	9645	9645
High-Pressure Laminates	2110	2110	2110
Edgebanding	195	195	195
\$/sq ft	0.51	0.51	0.51
Decorative Laminates Demand (mil \$)	6059	6059	6059
Low-Pressure Laminates	4285	4285	4285
High-Pressure Laminates	1455	1455	1455
Edgebanding	315	315	315

**US Decorative Laminates Market**

'17 – '22 CAGR (sq ft) **2.3%**

Decorative Laminates Market Share of Volume Demand, 2017

Category	Share (%)
Cabinets	28.4%
Furniture	21.9%
Store Fixtures	18.2%
Other	31.5%

**Key Laminate Type Outlook to 2022**  
(share of total volume demand)

Low-Pressure **↑** High-Pressure **↓** Edgebanding **↓**

**Leading Industry Players**

- Arclin
- Formica (Fletcher Building)
- Panolam
- Wilsonart