



# Global Cement

Industry Study #3699 | May 2019



This study examines the 3.9 billion metric ton global cement market. It offers historical demand data (2008, 2013, 2018) and forecasts for 2023 by region (North America, Central and South America, Western Europe, Eastern Europe, Asia/Pacific, Africa/Mideast), cement type (blended, portland, other types), market (residential building; nonresidential building; roads, bridges, and other nonbuilding construction), and end user (ready-mix, concrete products, consumer, other end users). The study also evaluates company market share and analyzes industry competitors, including Anhui Conch Cement, CEMEX, China National Building Material, China Resources Cement, Grasm Industries (UltraTech), HeidelbergCement, Huaxin Cement, LafargeHolcim, and Taiheiyu Cement.

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Report Link: <https://hubs.ly/H0jg9-p0>

**Table 7-7 | Other Eastern Europe: Cement Supply & Demand by Country, 2008 – 2023 (million metric tons)**

Item	2008
<b>Other Eastern Europe Cement Demand</b>	<b>60.3</b>
Ukraine	14.1
Romania	10.4
Czech Republic	5.0
All Other Countries	30.8
<b>+ net exports</b>	<b>1.2</b>
Ukraine	0.8
Romania	0.1
Czech Republic	-0.2
All Other Countries	0.5
<b>Other East Europe Cement Production</b>	<b>61.5</b>
Ukraine	14.9
Romania	10.5
Czech Republic	4.8
All Other Countries	31.3

### Global Cement Market Key Trends

'18 - '23  
CAGR  
↑ 1.0%

#### Key Trends Through 2023

- Cement demand in the Chinese cement market – the largest globally – will decline through 2023 as construction slows & intensity of cement usage falls, restraining growth globally.
- Roads, bridges, & other nonbuilding construction will offer the best opportunities as countries look to repair or modernize aged & out-of-date infrastructure.
- Blended cement will remain the largest product segment, due to the product's energy efficiency and lower production costs.

#### Demand by Market ('18 - '23)

% Compound Annual Growth

#### Leading Industry Players

- Anhui Conch Cement
- China National Building Material
- CEMEX
- HeidelbergCement
- LafargeHolcim