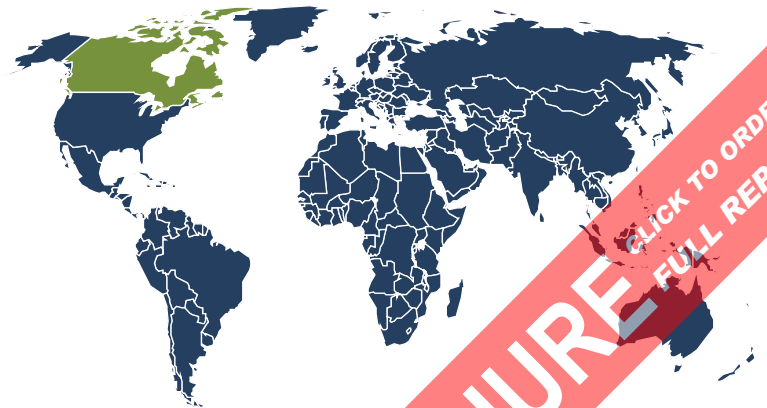




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Gaskets & Seals: Canada

December 2019



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Table of Contents

1. Highlights	3
2. Market Environment	4
Historical Trends	4
Key Economic Indicators	5
Technological Trends	6
North America Regional Outlook	7
3. Segmentation & Forecasts	8
Products	8
Metallic Gaskets	9
Nonmetallic Gaskets	10
Molded Packings & Seals	10
Motor Vehicle Body Seals	11
Other Seals	11
Markets	13
Motor Vehicles	14
Machinery	14
Electrical & Electronic Equipment	15
Other Markets	16
4. Industry Structure	18
Industry Characteristics	18
Industry Leaders	19
Cooper-Standard	19
Freudenberg	20
Toyoda Gosei	20
5. About This Report	21
Scope	21
Sources	21
Industry Codes	22
Freedonia Methodology	22
Resources	24

List of Tables & Figures

Figure 1 Canada: Key Trends in the Gasket & Seal Market, 2018 – 2023	3
Figure 2 Canada: Gasket & Seal Demand Trends, 2008 – 2018	4
Table 1 Canada: Key Indicators for Gasket & Seal Demand, 2008 – 2023 (2017US\$ bil)	5
Figure 3 North America: Gasket & Seal Demand by Country, 2018 (%)	7
Figure 4 Canada: Gasket & Seal Demand by Product, 2008 – 2023 (US\$ mil)	8
Table 2 Canada: Gasket & Seal Demand by Product, 2008 – 2023 (US\$ mil)	8
Figure 5 Canada: Gasket & Seal Demand by Product, 2008 – 2023 (%)	12
Figure 6 Canada: Gasket & Seal Demand by Market, 2008 – 2023 (US\$ mil)	13
Table 3 Canada: Gasket & Seal Demand by Market, 2008 – 2023 (US\$ mil)	13
Figure 7 Canada: Gasket & Seal Demand by Market, 2008 – 2023 (%)	17
Table 4 Canada: Selected Suppliers to the Gasket & Seal Market	19
Table 5 NAICS & SIC Codes Related to Gaskets & Seals	22

About This Report

Scope

This report forecasts to 2023 gasket and seal demand in nominal US dollars at the manufacturer level in Canada. Total demand is segmented by product in terms of:

- metallic gaskets
- nonmetallic gaskets
- molded packings and seals
- motor vehicle body seals
- other seals such as compression packings, shaft seals, and non-motor vehicle body seals

Total demand is also segmented by market as follows:

- motor vehicles
- machinery
- electrical and electronic equipment
- other markets such as aerospace and other nonautomotive transportation equipment, fabricated metal products, and plumbing fixtures and fittings

To illustrate historical trends, total demand is provided in annual series from 2008 to 2018; the various segments are reported at five-year intervals for 2008, 2013, and 2018.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Gaskets & Seals: Canada (FA50012) is based on *Global Gaskets & Seals*, a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental and non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group

About This Report

- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 5 | NAICS & SIC Codes Related to Gaskets & Seals

NAICS/SCIAN 2017		SIC	
North American Industry Classification System		Standard Industrial Classification	
339991	Gasket, packing, and sealing device manufacturing	3053	Gaskets; packing and sealing devices

Source: US Census Bureau

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market's current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of

About This Report

datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

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