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US Collection

Elder Care Social Services: United States

November 2017



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Table of Contents

1. Highlights	3
2. Market Environment	4
Historical Trends	4
Key Economic Indicators	6
Employment Overview	7
Regulatory Factors	10
3. Segmentation & Forecasts	12
Overview	12
Adult Day Care	13
Non-Medical Home Care	15
Other Elder Care Social Services	15
Providers	17
Payment Sources	19
4. Industry Structure	22
Industry Characteristics	22
Market Leaders	23
Almost Family	23
LHC Group	23
Senior Care Centers of America	23
5. About This Report	24
Scope & Method	24
Sources	25
Industry Codes	25
Resources	26

List of Tables & Figures

Figure 1 Key Trends in US Elder Care Social Services Revenue, 2016 – 2021	3
Figure 2 US Elder Care Social Services Revenue Trends, 2006 – 2016	4
Table 1 Key Indicators for US Elder Care Social Services Revenues, 2006 – 2021	6
Figure 3 US Social Services Caregivers by Type, 2016 (%)	7
Table 2 Types of Social Services Caregivers	8
Table 3 Social & Medical Adult Day Care Models Characteristics & Services	14
Figure 4 US Elder Care Social Services Revenue by Provider, 2006 – 2021 (US\$ mil)	17
Table 4 US Elder Care Social Services Revenue by Provider, 2006 – 2021 (US\$ mil)	17
Figure 5 US Elder Care Social Services Revenue by Provider, 2006 – 2021 (%)	18
Figure 6 US Elder Care Social Services Revenue by Payment Sources, 2006 – 2021 (US\$ mil)	19
Table 5 US Elder Care Social Services Revenue by Payment Sources, 2006 – 2021 (US\$ mil)	19
Table 6 Social Services Coverage by Payment Source	20
Figure 7 US Elder Care Social Services Revenue by Payment Sources, 2006 – 2021 (%)	21
Table 7 Industry Codes Related to Elder Care Social Services	25

About This Report

Scope & Method

This report forecasts to 2021 US elder care social service revenue in nominal US dollars. Total revenues are segmented by provider in terms of:

- nonprofit
- for-profit

Total revenues are also segmented by payment source as follows:

- out-of-pocket
- Medicaid
- private insurance
- Medicare
- other payment sources such as private grants, fundraising, and local tax levies

To illustrate historical trends, total revenue is provided in an annual series from 2006 to 2016; the various segments are reported at five-year intervals for 2006, 2011, and 2016.

Skilled medical care received in the home and rehabilitative services received in skilled nursing facilities are excluded. While the government and public providers also offer social services, such services are excluded.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Elder Care Social Services: United States (FF40057) is based on *Elder Care Services Market in the US*, a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 7 | Industry Codes Related to Elder Care Social Services

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
624120	Services for the Elderly and Persons with Disabilities	8322	Individual and Family Social Services

Source: US Census Bureau

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Resources

The Freedonia Group

Elder Care Services Market in the US, November 2017

Freedonia Industry Studies

Private Security Services in the US, April 2017

Global Security Services Market, January 2017

World Medical Disposables, August 2016

Disposable Medical Supplies, February 2016

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Assisted Living: United States

Continuing Care Retirement Communities: United States

Deathcare: United States

Disposable Medical Supplies: United States

Healthcare: United States

Healthcare Insurance: United States

Home Healthcare: United States

Insurance: United States

Medical Services: United States

World Medical Disposables

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Beckers Hospital CFO

McKnight's Senior Living

Modern Healthcare

Senior Housing News

Senior Living Link

Today's Caregiver

Agencies & Associations

Bureau of Labor Statistics

Kaiser Family Foundation

National Adult Day Services Association

National Association for Home Care & Hospice

US Census Bureau

US Department of Health & Human Services

Centers for Disease Control & Prevention

Centers for Medicare & Medicaid Services