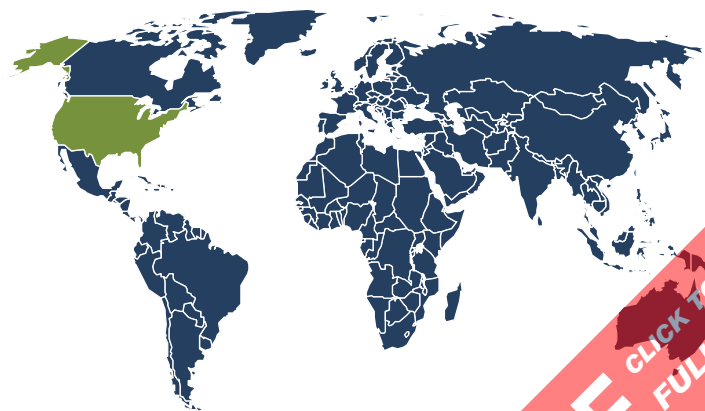




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# Educational Institution Security Services: United States

April 2016



## Highlights

### Market Environment

Historical Trends | Key Economic Indicators | Technological Environment  
Legal and Regulatory Factors

### Segmentation and Forecasts

Types | Facilities

### Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

### Resources

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## ABOUT THIS REPORT

### Scope & Method

This report forecasts US educational institution security service demand in US dollars at the manufacturers' level to 2020. Total demand is segmented by type in terms of:

- guarding
- pre-employment screening
- security consulting
- systems integration and management
- alarm monitoring services
- other security services such as private drug and contraband detection dog services, private investigation, and armored transport.

Excluded from the scope of this report are public safety personnel (eg, police officers, public corrections officers, federal agents, and fire fighters) and in-house, proprietary security services, such as guards, detectives, and off-duty police officers on the paid staff of (non-security) business establishments. Also excluded are equipment installation services (aside from systems integration), locksmith activities, and security products distribution and sales.

Total demand is also segmented by facility as follows:

- primary and secondary
- higher education
- other facilities such as day care centers, tutoring centers, and non-degree granting institutions.

To illustrate historical trends, total demand is provided in an annual series from 2005 to 2015; the various segments are reported at five-year intervals for 2010 and 2015.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report

items by page is available in the [Table of Contents](#).

## Sources

*Educational Institution Security Services: United States* (FF95029) is based on [Education Security Market](#), a comprehensive industry study published by The Freedonia Group in April 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
561210	Facilities Support Services	7381	Detective, Guard, and Armored Car Services
561611	Investigation Services		
561612	Security Guards and Patrol Services	7382	Security Systems Services
561613	Armored Car Services	8744	Facilities Support Management Services
561621	Security Systems Services (except Locksmiths)		

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## RESOURCES

### The Freedonia Group

<i>3401 Education Security Market</i> , April 2016	<a href="http://www.freedoniagroup.com">www.freedoniagroup.com</a>
Related Industry Studies	
<i>3387 Mechanical Security Products</i> , February 2016	<a href="#">see study contents</a>
<i>3321 Electronic Security Products</i> , October 2015	<a href="#">see study contents</a>
<i>3268 Private Security Services</i> , May 2015	<a href="#">see study contents</a>
<i>3228 World Security Equipment</i> , March 2015	<a href="#">see study contents</a>
<i>3201 World Security Services</i> , November 2014	<a href="#">see study contents</a>
Related Focus Reports	
<i>Construction: United States</i>	<a href="#">see report contents</a>
<i>Educational Institution Security Products: United States</i>	<a href="#">see report contents</a>
<i>Electronic Access Control Systems: United States</i>	<a href="#">see report contents</a>
<i>Electronic Security Products: United States</i>	<a href="#">see report contents</a>
<i>Hardware: United States</i>	<a href="#">see report contents</a>
<i>Nonresidential Building Construction: United States</i>	<a href="#">see report contents</a>
<i>World Security Equipment</i>	<a href="#">see report contents</a>
<i>World Security Services</i>	<a href="#">see report contents</a>
Freedonia Custom Research	<a href="#">see capabilities</a>

### Trade Publications

<i>Infosecurity Magazine</i>	<a href="http://www.infosecurity-magazine.com">www.infosecurity-magazine.com</a>
<i>SC Magazine</i>	<a href="http://www.scmagazine.com">www.scmagazine.com</a>
<i>SDM</i>	<a href="http://www.sdmmag.com">www.sdmmag.com</a>
<i>Security</i>	<a href="http://www.securitymagazine.com">www.securitymagazine.com</a>
<i>Security Systems News</i>	<a href="http://www.securitysystemsnews.com">www.securitysystemsnews.com</a>
<i>Security Today</i>	<a href="http://www.security-today.com">www.security-today.com</a>

### Agencies & Associations

Electronic Security Association	<a href="http://www.esaweb.org">www.esaweb.org</a>
Information Systems Security Association	<a href="http://www.issa.org">www.issa.org</a>
International Association of Professional Security Consultants	<a href="http://www.iapsc.org">www.iapsc.org</a>
International Code Council	<a href="http://www.iccsafe.org">www.iccsafe.org</a>
National Fire Protection Association	<a href="http://www.nfpa.org">www.nfpa.org</a>
Security Industry Association	<a href="http://www.securityindustry.org">www.securityindustry.org</a>
United States Census Bureau	<a href="http://www.census.gov">www.census.gov</a>
United States International Trade Commission	<a href="http://www.usitc.gov">www.usitc.gov</a>

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