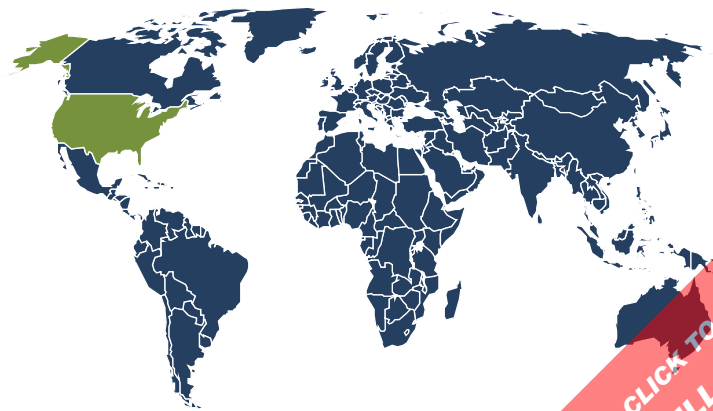




Freedonia Focus Reports  
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# Public Transport: United States

July 2016



## Highlights

### Market Environment

Historical Trends | Key Economic Indicators | Environmental and Regulatory Factors  
Light Vehicle Overview | Oil and Gas Overview

### Segmentation and Forecasts Services

### Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

### Resources

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## ABOUT THIS REPORT

### Scope & Method

This report forecasts US personal consumption expenditures (PCE) on public transport services in US dollars to 2020. Total spending is segmented by service in terms of:

- air
- intracity mass transit
- taxicab, including transportation network companies (TNCs)
- water
- railway
- other transport services such as employee bus transport, intercity bus, and limousine.

To illustrate historical trends, total spending and the various segments are provided in annual series from 2005 to 2015.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or  $r^2$ . The most stable data series relative to the trend carries an  $r^2$  value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

### Sources

*Public Transport: United States* (FF95059) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications

- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
481111	Scheduled Passenger Air Transport	4011	Railroads, Line-Haul Operating
481211	Nonscheduled Chartered Passenger Air Transport	4111	Local and Suburban Transit
482111	Line-Haul Railroads	4119	Local Passenger Transport, NEC
483114	Coastal and Great Lakes Passenger Transport	4121	Taxicabs
483212	Inland Water Passenger Transport	4131	Intercity and Rural Bus Transport
485111	Mixed Mode Transit Systems	4141	Local Bus Charter Service
485112	Commuter Rail Systems	4142	Bus Charter Service, Except Local
485113	Bus and Other Motor Vehicle Transit Systems	4151	School Buses
485119	Other Urban Transit Systems	4512	Air Transport, Scheduled
485210	Interurban and Rural Bus Transport	4522	Air Transport, Nonscheduled
485310	Taxi Service	4482	Ferries
485320	Limousine Service	4489	Water Transport of Passengers, NEC
485410	School and Employee Bus Transport	4789	Transport Services, NEC
485510	Charter Bus Industry	7999	Amusement and Recreation Services, NEC
485991	Special Needs Transport		
485999	All Other Transit and Ground Passenger Transport		
487110	Scenic and Sightseeing Transport, Land		
487210	Scenic and Sightseeing Transport, Water		

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## RESOURCES

### The Freedonia Group

[www.freedoniagroup.com](http://www.freedoniagroup.com)

#### Related Industry Studies

*3394 Lubricants*, April 2016

[see study contents](#)

*3364 World Lubricants*, December 2015

[see study contents](#)

*3232 World Buses*, March 2015

[see study contents](#)

#### Related Focus Reports

*Civil Aircraft: United States*

[see report contents](#)

*Demographics: United States*

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*Freight Services: United States*

[see report contents](#)

*Medium- & Heavy-Duty Trucks & Buses: United States*

[see report contents](#)

*Motor Vehicles: United States*

[see report contents](#)

*Recreation: United States*

[see report contents](#)

*Transport Equipment: United States*

[see report contents](#)

#### Freedonia Custom Research

[see capabilities](#)

### Trade Publications

*Aviation Week*

<http://aviationweek.com>

*Busworld*

[www.busworld.org](http://www.busworld.org)

*Limousine, Charter & Tour*

[www.lctmag.com](http://www.lctmag.com)

*Mass Transit*

[www.masstransitmag.com](http://www.masstransitmag.com)

*School Bus Fleet*

[www.schoolbusfleet.com](http://www.schoolbusfleet.com)

*Travel Weekly*

[www.travelweekly.com](http://www.travelweekly.com)

### Agencies & Associations

American Bus Association

[www.buses.org](http://www.buses.org)

American Public Transportation Association

[www.apta.com](http://www.apta.com)

International Air Transport Association

[www.iata.org](http://www.iata.org)

International Maritime Organization

[www.imo.org](http://www.imo.org)

National Association for Pupil Transportation

[www.napt.org](http://www.napt.org)

New York City Taxi and Limousine Commission

[www.nyc.gov/tlc](http://www.nyc.gov/tlc)

Taxicab, Limousine & Paratransit Association

[www.tlpa.org](http://www.tlpa.org)

United States Department of Commerce

[www.commerce.gov](http://www.commerce.gov)

Bureau of Economic Analysis

[www.bea.gov](http://www.bea.gov)

United States Census Bureau

[www.census.gov](http://www.census.gov)

United States Department of Transportation

[www.dot.gov](http://www.dot.gov)

Bureau of Transportation Statistics

[www.rita.dot.gov/bts](http://www.rita.dot.gov/bts)

Federal Aviation Administration

[www.faa.gov](http://www.faa.gov)

United States Energy Information Administration

[www.eia.gov](http://www.eia.gov)

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