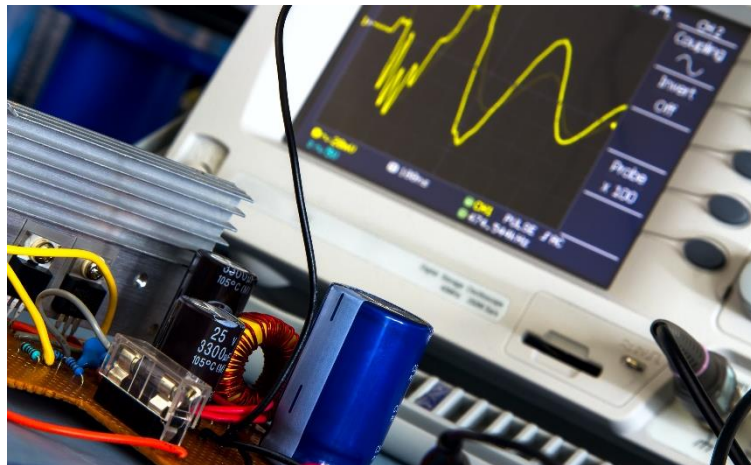


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Repair Services: United States

July 2018



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About This Report

Scope & Method

This report forecasts to 2022 US personal consumption expenditures (PCE) on repair services in both nominal and real (inflation-adjusted) US dollars. Total PCE in both nominal and real terms is segmented by type of product serviced in terms of:

- audio-visual and information processing equipment
- household appliances
- clothing
- furniture, furnishings, and floor coverings
- footwear and leather goods

To illustrate historical trends, total demand and the various segments in both nominal and real terms are provided in annual series from 2007 to 2017.

Automotive and recreational vehicle repair are excluded from the scope of this report.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Repair Services: United States (FF95061) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications

About This Report

- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 5 | NAICS & SIC Codes Related to Repair Services

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
532210	Consumer Electronics and Appliances Rental	7219	Laundry and Garment Services, NEC
532310	General Rental Centers	7251	Shoe Repair Shops and Shoeshine Parlors
811211	Consumer Electronics Repair and Maintenance	7359	Equipment Rental and Leasing, NEC
811219	Other Electronic and Precision Equipment Repair and Maintenance	7622	Radio and Television Repair Shops
811412	Appliance Repair and Maintenance	7623	Refrigeration and Air-Conditioning Service and Repair Shops
811420	Reupholstery and Furniture Repair	7629	Electrical and Electronic Repair Shops, NEC
811430	Footwear and Leather Goods Repair	7641	Reupholstery and Furniture Repair
811490	Other Personal and Household Goods Repair and Maintenance	7699	Repair Shops and Related Services, NEC

Source: US Census Bureau

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Resources

The Freedonia Group

Freedonia Industry Studies

Commercial Refrigeration Equipment in the US, April 2018

Clothes Washers & Dryers in the US, February 2018

Outdoor Furniture & Grills in the US, January 2018

Freedonia Focus Reports

Apparel: United States

Audio & Video Equipment: United States

Computers & Peripherals: United States

Footwear: United States

Furniture: United States

Household Cooking Appliances: United States

Laundry & Linen Services: United States

Leather & Fur Products: United States

Small Kitchen Appliances: United States

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Trade Publications

Apparel Insider

Appliance Design

Chain Store Age

Furniture Today

Home Furnishings News

Warranty Week

Agencies & Associations

Association of Home Appliance Manufacturers

Federal Trade Commission

National Electronics Service Dealers Association

The Repair Association

Retail Industry Leaders Association

Shoe Service Institute of America

United States Consumer Product Safety Commission

United States Department of Commerce

United States Census Bureau

Bureau of Economic Analysis

United States Environmental Protection Agency