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World Collection



World Security Services

January 2017



Highlights

World Overview and Forecasts
Revenue by Service | Revenue by Market

Regional Segmentation and Forecasts
Regional Revenue Overview | North America | Western Europe | Asia/Pacific
Other Regions

Industry Structure
Industry Composition and Characteristics | Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts total world revenues in 2020 for security services by type, market, and major world region in US dollars. Type segments include:

- guarding
- alarm monitoring
- armored transport
- other services such as consulting, private investigations, and systems integration.

This report analyzes global markets for private contractual security services. Excluded from the scope of this report are so-called “proprietary” security services, such as guards, detectives, and off-duty police officers on the paid staff of nonsecurity business establishments. Also excluded are security equipment and alarm installation and repair services (ie, nonrecurring revenues), locksmith activities, data security services, telematics, and security products manufacture and distribution.

Reported markets encompass:

- commercial and industrial
- government and institutional
- residential.

Major world regions include:

- North America
- Western Europe
- Asia/Pacific
- all other regions.

Demand by type and market segment is also forecast for each major world region.

To illustrate historical trends world, type, market, and regional demand (including type and market segments) are provided for 2010 and 2015.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year. Unless otherwise indicated, historical demand values are expressed in US dollars at the prevailing rate of exchange

with local currencies. Forecasts to 2020, however, assume a fixed 2015 exchange rate.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

World Security Services (FW80034) is based on [a comprehensive industry study](#) published by The Freedonia Group in January 2017. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
561611	Investigation Services	7381	Detective, Guard, and Armored Car Services
561612	Security Guards and Patrol Services		
561621	Security Systems Services (except Locksmiths)	7382	Security Systems Services

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RESOURCES

The Freedonia Group

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<i>3451 Global Security Services Market</i> , January 2017	see study contents
Related Industry Studies	
<i>3431 Law Enforcement & Guarding Equipment</i> , August 2016	see study contents
<i>3401 Education Security Market</i> , April 2016	see study contents
<i>3387 Mechanical Security Products</i> , February 2016	see study contents
<i>3321 Electronic Security Products</i> , October 2015	see study contents
<i>3268 Private Security Services</i> , May 2015	see study contents
<i>3228 World Security Equipment</i> , March 2015	see study contents
Related Focus Reports	
<i>Computers & Peripherals: United States</i>	see report contents
<i>Electronic Security Products: United States</i>	see report contents
<i>Housing: United States</i>	see report contents
<i>Nonresidential Building Construction: United States</i>	see report contents
<i>Private Security Services: United States</i>	see report contents
<i>World Security Equipment</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>A&S International</i> (Taiwan)	www.asmag.com
<i>Canadian Security</i> (Canada)	www.canadiansecuritymag.com
<i>Security</i> (USA)	www.securitymagazine.com
<i>Security Management</i> (USA)	www.securitymanagement.com
<i>Security Sales & Integration</i> (USA)	www.securitysales.com
<i>Security Systems News</i> (USA)	www.securitysystemsnews.com
<i>Security World Magazine</i> (South Korea)	www.securityworldmag.com

Agencies & Associations

British Security Industry Association	www.bsia.co.uk
Confederation of European Security Services	www.coess.org
European Bank for Reconstruction and Development	www.ebrd.com
Federal Bureau of Investigation	www.fbi.gov
INTERPOL	www.interpol.int
International Monetary Fund	www.imf.org
Organisation for Economic Co-Operation and Development	www.oecd.org
Security Industry Association	www.siaonline.org
United States Census Bureau	www.census.gov
World Bank	www.worldbank.org

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