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Global Medium- & Heavy- Duty Vehicles

September 2017



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About This Report

Scope & Method

This report forecasts global sales, production, and park in 2021 for medium- and heavy-duty vehicles by global region in units. Regions include:

- Asia/Pacific
- North America
- Western Europe
- Other Regions.

In addition, for the three main regions, sales, production, and park by major country are forecast to 2021.

To illustrate historical trends, global sales, production, and park by major region are provided in annual series from 2006 to 2016. For the three main regions, sales, production, and park by major country are provided for 2006, 2011, 2016, and 2021.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Global Medium- & Heavy-Duty Vehicles (FW85014) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications

About This Report

- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 10 | US Industry Codes Related to Medium- & Heavy-Duty Vehicles

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
336120	Heavy Duty Truck Manufacturing	3711	Motor Vehicles and Passenger Car Bodies
336211	Motor Vehicle Body Manufacturing	3713	Truck and Bus Bodies
336212	Truck Trailer Manufacturing	3715	Truck Trailers

Source: US Census Bureau

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Resources

The Freedonia Group

Freedonia Industry Studies

Global Bus Market, May 2017
Global Diesel Engine Market, January 2017
World Motorcycles, October 2016
World Bearings, August 2016
World Rubber, February 2016
World Tires, November 2015

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European Automobile Manufacturers' Association

Global Automakers

Organisation Internationale des Constructeurs d'Automobiles (OICA)