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World Packaging Machinery

Industry Study with Forecasts for 2019 & 2024

Study #3323 | September 2015 | \$6400 | 504 pages

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Product sales will be driven by market growth in China and other industrializing nations, where demand for processed food and beverages and other manufactured goods is expected to post the strongest increases.

World demand to rise 6.5% annually through 2019

Global demand for packaging machinery is projected to advance 6.5 percent per annum through 2019 to \$52.5 billion. Product sales will be driven by market growth in China and other industrializing nations, where demand for processed food and beverage products and other manufactured goods is expected to post the strongest increases as personal incomes and consumer spending rise. This will result in additional investment in new manufacturing capacity and related packaging machinery in the Asia/Pacific region, the Africa/Mideast region, Eastern Europe, and Central and South America. China alone is expected to generate one-fourth of all new product demand through 2019. Larger manufacturers in developing countries will increase their use of packaging materials and adopt new packaging technologies to address issues such as contamination, extend the shelf lives of their products, and make them more aesthetically appealing. Smaller firms in these countries are expected to mechanize packaging processes in order to expand output and increase efficiency, further boosting packaging machinery demand.

The large, mature North American and West European packaging machinery markets are forecast to register solid gains. Product sales in the US and Germany, the two largest markets in these regions, are expected to moderate after advancing roughly nine percent per annum between 2009 and 2014. In

World Packaging Machinery Demand, 2019

(\$52.5 billion)



China

Other Asia/Pacific

Western Europe

North America

Other Regions

Japan, the world's third largest national market behind China and the US, demand for packaging equipment will rebound after declining during the previous five-year period, largely due to a 2014 drop in product sales from post-recession market peaks hit in 2012 and 2013. Manufacturing activity in North America, Western Europe, and Japan is projected to increase and drive fixed investment spending gains going forward. Consumer spending in these areas will also rise as economic conditions improve further, encouraging suppliers to boost production and invest in new packaging equipment. Firms in developed parts of the world will also increase output because of new export opportunities.

Food & beverage market to remain key outlet

Food and beverage markets are forecast to account for 55 percent of all new packaging machinery demand generated between 2014 and 2019. As discretionary incomes in developing regions rise, households will increase spending on a wide range of processed food and beverage products. To satisfy this growing demand, companies around the world will build new plants and purchase new packaging machinery. Moreover, because of changing consumer preferences, food and beverage firms are expected to introduce a wide range of new products, which often require additional or new packaging equipment.

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Sample Text, Table & Chart

OTHER REGIONS

Turkey: Packaging Machinery Market Outlook

demand for packaging equipment is projected to continue to grow steadily through 2019 to more than double the 2009-2014 rate of increase and to match the Africa/Mideast region as a whole. The growth is projected between 2009 and 2014, which will drive sales of packaging equipment. As exports of food, beverage, and industrial products to Europe and other parts of the world increase, Turkey's packaging machinery requirements will also benefit greatly from additional investment in the country's manufacturing sector. As new factories are built in the country, demand for packaging machinery will rise. In 2014, for example, Unilever opened a new \$125 million ice cream factory in Konya and announced that it also intends to build a \$200 million personal care product factory in Konya. Turkey is expected to be one of the Africa/Mideast region's fastest packaging equipment growth rates during the 2014-2019 period.

Although all segments of the packaging equipment market will perform well, Turkey's large and diverse food sector is projected to account for more than half of all new packaging machinery demand between 2014 and 2019. As personal incomes in Turkey continue to rise, households will increase spending on food products, thereby encouraging suppliers to invest in new packaging equipment. Food production will also expand production capacity because of new sales opportunities in the Africa/Mideast region but also in Europe and beyond.

Demand in a variety of other markets -- which include machinery and tools to building materials and construction -- is forecast to expand at an above average pace through 2019.

324

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SAMPLE
TEXT

TABLE VI-7

SOUTH KOREA: PACKAGING MACHINERY SUPPLY & DEMAND (million dollars)

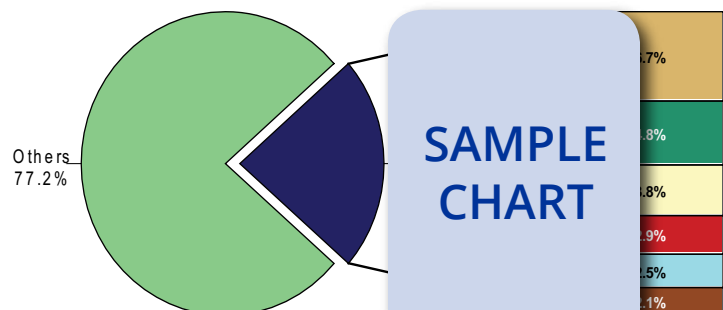
Item	2004	2009	2014	2019	2024
Population (million persons)					
per capita GDP					
Gross Domestic Product (bil 2013\$)					
% fixed investment					
Gross Fixed Investment (bil 2013\$)					
Packaging Demand (bil \$)					
\$ machinery/capita					
\$ machinery/000\$ fixed investment					
\$ machinery/000\$ packaging					
Packaging Machinery Demand net exports					
Packaging Machinery Shipments					
% South Korea					
Asia/Pacific Packaging Machinery Shpts					

SAMPLE
TABLE

Source: The Freedonia Group, Inc.

CHART VIII-1

WORLD PACKAGING MACHINERY MARKET SHARE, 2014 (\$38.2 billion)



SAMPLE
CHART

Sample Profile & Table, & Study Coverage

TABLE V-6

ITALY: PACKAGING MACHINERY DEMAND BY PRODUCT & MARKET
(million dollars)

Item	2004	2009	2014	2019	2024
Western Europe Packaging Machinery % Italy					
Italy Packaging Machinery Demand					
By Product:					
Filling & Form/Fill/Seal					
Labeling & Coding					
Wrapping, Bundling, & Palletizing					
Case Forming, Packing, & Sealing					
Other Machinery					
Parts					
By Market:					
Food					
Beverages					
Pharmaceuticals/Personal Care					
Chemical Products					
Other					

Source: The Freedonia Group, Inc.

SAMPLE PROFILE

SAMPLE TABLE

STUDY COVERAGE

This Freedonia study, *World Packaging Machinery*, presents historical data (2004, 2009, 2014) plus forecasts (2019, 2024) for supply and demand, as well as demand by product and market, in 6 regions and 30 countries. The study also considers market environment factors, details the industry structure, evaluates company market share and profiles 39 global industry players.

COMPANY PROFILES

BEUMER Group GmbH & Company KG
 Oelder Straße 40
 59269 Beckum
 Germany
 49-2521-240
<http://www.beumer.com>

Annual Sales: (million dollars) (2015)
 Employment: (2015)

Key Products: Form fill/seal equipment and form/fill/seal equipment

BEUMER Group is a privately held manufacturer of such material handling equipment as palletizing, loading, conveying, sortation and distribution systems, and baggage handling systems. The Company also offers packaging materials, including stretch, stretch hood, and shrink wrapping.

The Company is involved in the world packaging machinery industry through the manufacture of palletizing, stretch and shrink film, and form/fill/seal (FFS) machinery. BEUMER Group's palletizing systems are sold through the BEUMER ROBOTPAK and BEUMER PALETPAC lines. BEUMER ROBOTPAK products feature a specially designed gripping element for palletizing and depalletizing packaged goods. BEUMER PALETPAC palletizing systems utilize overhead clamp bag turning devices for handling paper, polyethylene, and polypropylene bags. Stretch and shrink film packaging equipment made by the Company is used to protect and secure palletized loads and includes BEUMER STRETCH HOOD stretch film, BEUMER PAKETPAC flat film, BEUMER COMBIPAC thermal shrink film, and BEUMER STRETCHPAC stretch wrapping models.

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Related Studies

World Plastic Processing Machinery

This study analyzes the world plastic processing machinery industry. It presents historical demand data (2004, 2009 and 2014) and forecasts (2019 and 2024) by machinery type (e.g., injection molding, extrusion, blow molding, 3D plastics printers, thermoforming), primary application (e.g., packaging, consumer/institutional products, construction), world region, and major country. The study also considers market environment factors, details industry structure, evaluates company market share and profiles industry players.

#3342.....November 2015.....\$6400

World Food Processing Machinery

Global demand for food processing machinery is projected to advance 7.6 percent annually to \$73 billion in 2019. Growth will be driven by industrializing nations, where strong consumer demand for processed foods is emerging. Beverage and chocolate/confectionery processing equipment will be the fastest growing types. This study analyzes the \$50.5 billion world food processing machinery industry, with forecasts for 2019 and 2024 by type for six world regions and 20 major countries. The study also evaluates company market share and profiles industry players.

#3275.....June 2015.....\$6300

World Commercial Refrigeration Equipment

Global demand for commercial refrigeration equipment will rise 4.7 percent annually through 2018 to \$36.5 billion. The US will remain the largest national market, while China remains the fastest growing. Reach-in and walk-in refrigerators and freezers will be some of the fastest growing products. This study analyzes the \$29 billion world commercial refrigeration equipment industry, with forecasts for 2018 and 2023 by product, world region, and for 21 countries. The study also evaluates company market share and profiles industry players.

#3225.....October 2014.....\$6400

World Material Handling Products

Global material handling product demand will rise 5.0 percent annually through 2018 to \$142 billion. India and China will grow the fastest as material handling products supply growing manufacturing and distribution activity. Automated storage and retrieval systems and automated guided vehicles will grow the fastest. This study analyzes the \$111 billion world material handling product industry, with forecasts for 2018 and 2023 by product, market, world region, and for 29 countries. This study also evaluates company market share and profiles industry participants.

#3196.....September 2014.....\$6400

World Bearings

Global demand for ball, roller, and plain bearings is projected to rise 7.3 percent annually to \$104.5 billion in 2018. Almost half of all additional product demand will be accounted for by China, while the US market will grow at one of the fastest rates of any developed nation, driven by an acceleration in economic growth and durable goods output. This study analyzes the \$74 billion world bearings industry, with forecasts for 2018 and 2023 by product, market, world region, and for 31 countries. The study also evaluates company market share and profiles industry players.

#3182.....September 2014.....\$6400

About The Freedonia Group

The Freedonia Group, Inc., is a leading international industry market research company that provides its clients with information and analysis needed to make informed strategic decisions for their businesses. Studies help clients identify business opportunities, develop strategies, make investment decisions and evaluate opportunities and threats. Freedonia research is designed to deliver unbiased views and reliable outlooks to assist clients in making the right decisions. Freedonia capitalizes on the resources of its proprietary in-house research team of experienced economists, professional analysts, industry researchers and editorial groups. Freedonia covers a diverse group of industries throughout the United States and other world markets. Industries analyzed by Freedonia include:

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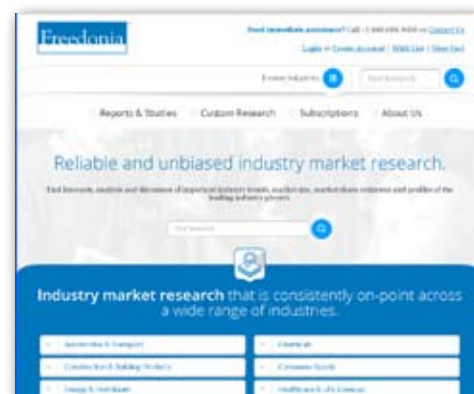
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