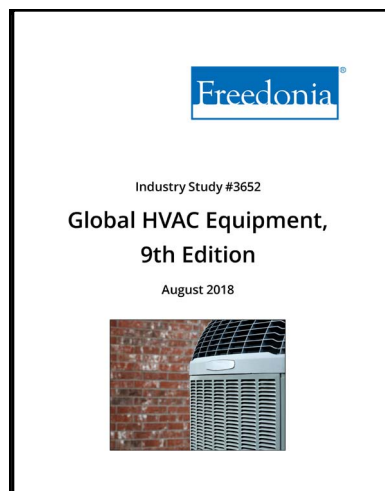




Global HVAC Equipment, 9th Edition

Industry Study #3652 | August 2018



This industry study examines the \$110.9 billion global HVAC equipment market. It presents historical demand data (2007, 2012, 2017) and forecasts for 2022 by product type (room air conditioners, heat pumps, unitary air conditioners, boilers, warm air furnaces, other), market (residential, commercial), and global region (North America, Central and South America, Western Europe, Eastern Europe, Asia/Pacific, Africa/Mideast). The study also evaluates company market share and analyzes global industry competitors including Daikin, Midea, Gree Electric Appliances, Haier Group (Qingdao Haier), Ingersoll-Rand, LG Electronics, Panasonic, and United Technologies.

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Table 8-4 | China: HVAC Equipment Demand by Product & Market, 2007 – 2022

Item	2007	Global HVAC Equipment Market	
HVAC Equipment (million dollars)	14090	<p>'17 – '22 CAGR 4.2%</p>	<p>HVAC Equipment Demand Share by Product, 2017 (\$)</p> <ul style="list-style-type: none"> Room AC Heat Pumps Unitary AC Boilers Warm Air Furnaces Other Equipment
By Product:			
Room Air Conditioners	7600	<p>Key Trends</p> <ul style="list-style-type: none"> Increasingly stringent emissions, energy efficiency, and refrigerant regulations boost demand for higher-value HVAC units. The large installed base of HVAC equipment in developed nations generates replacement demand. Industrialization trends and rising income levels in developing nations promote first-time HVAC equipment installations. 	<p>Leading Industry Players</p> <ul style="list-style-type: none"> Daikin Industries Gree Electric Appliances Ingersoll-Rand Midea United Technologies
Heat Pumps	1325		
Unitary Air Conditioners	1225		
Boilers	1310		
Warm Air Furnaces	280		
Other HVAC Equipment	2350		
By Market:			
Residential	4750		
Commercial	9340		
Selected HVAC Equipment (000 units)			
Room Air Conditioners	22350		
Heat Pumps	1980		
Unitary Air Conditioners	1140		
Warm Air Furnaces	450		