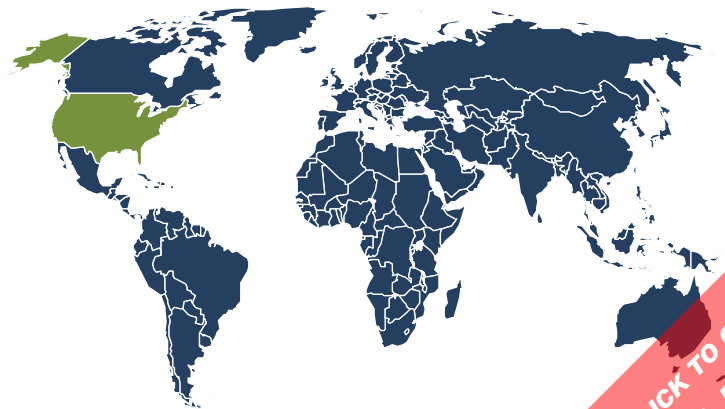


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Dyes & Organic Pigments: United States

April 2015



Highlights

Market Environment

Historical Market Size and Trends | Key Economic Indicators
Environmental and Regulatory Factors | Technology | NAFTA Overview

Segmentation and Forecasts

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Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US dye and organic pigment demand in US dollars at the manufacturers' level to 2019. Total demand is segmented by product in terms of:

- organic pigments
- dyes.

Total demand is also segmented by market as follows:

- textiles
- printing inks
- plastics
- paint and coatings
- other markets such as paper products, leather, and food and beverages.

To illustrate historical trends, total demand is provided at five-year intervals for 2004, 2009, and 2014; the various segments are reported for 2009 and 2014.

Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2019." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Dyes & Organic Pigments: United States (FF35101) is based on [World Dyes & Organic Pigments](#), a comprehensive industry study published by The Freedonia Group in April 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers

- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
325131	Inorganic Dye and Pigment Manufacturing	2816	Inorganic Pigments
325132	Synthetic Organic Dye and Pigment Manufacturing	2821	Plastics Materials, Synthetic Resins, and Nonvulcanizable Elastomers
325182	Carbon Black Manufacturing	2851	Paints, Varnishes, Lacquers, Enamels, and Allied Products
325211	Plastics Material and Resin Manufacturing	2865	Cyclic Organic Crudes and Intermediates, and Organic Dyes and Pigments
325510	Paint and Coating Manufacturing	2893	Printing Ink
325910	Printing Ink Manufacturing	2895	Carbon Black

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