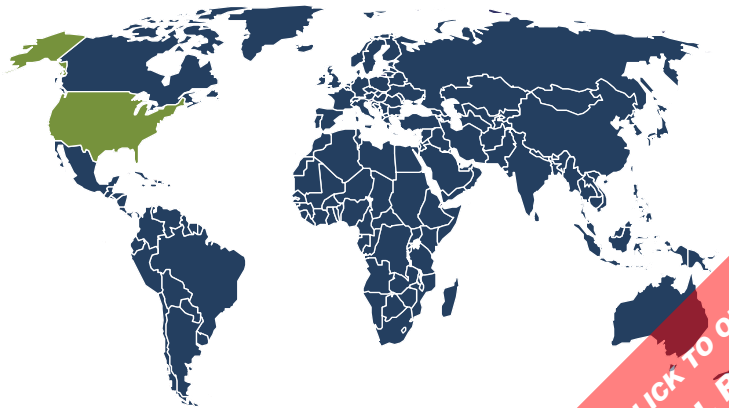


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Water & Wastewater Pipe: United States

May 2014



Highlights

Industry Overview

Market Size and Trends | Product Segmentation | Market Segmentation
Applications Overview | Regulatory Concerns | Recycling

Demand Forecasts

Market Environment | Product Forecasts | Market Forecasts

Industry Structure

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ABOUT THIS REPORT

Scope & Method

This report forecasts US water and wastewater pipe demand in US dollars at the manufacturers' level to 2018. Total demand is segmented by pipe material in terms of:

- plastic
- ductile iron
- concrete
- copper
- other pipe such as steel, clay, and aluminum.

Total demand is also segmented by market as follows:

- municipal
- building construction
- other markets such as irrigation and raw water intake.

To illustrate historical trends, total demand is provided at five-year intervals for 2003, 2008, and 2013; the various segments are reported for 2008 and 2013. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2018." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Water & Wastewater Pipe: United States is based on [Water & Wastewater Pipe](#), a comprehensive industry study published by The Freedonia Group in May 2014. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated April 2014
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
237110	Water and Sewer Line and Related Structures Construction	1629	Heavy Construction, NEC
		3084	Plastics Pipe
326122	Plastics Pipe and Pipe Fitting Manufacturing	3259	Structural Clay Products, NEC
		3272	Concrete Products, Except Block and Brick
327123	Other Structural Clay Product Manufacturing	3317	Steel Pipe and Tubes
327332	Concrete Pipe Manufacturing		
331210	Iron and Steel Pipe and Tube Manufacturing from Purchased Steel		

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