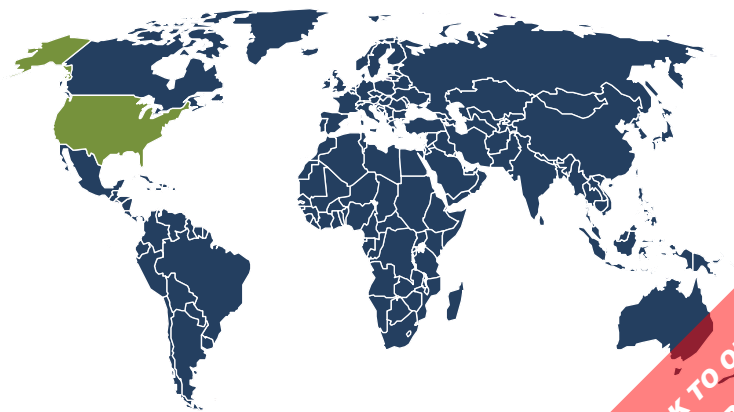




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US Collection

Security & Safety Glass: United States

June 2013



Highlights

Industry Overview

Market Size and Trends | Product Segmentation | Market Segmentation
Environmental and Regulatory Issues | Competitive Materials

Demand Forecasts

Market Environment | Product Forecasts | Market Forecasts

Industry Structure

Industry Composition | Industry Leaders | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US security and safety glass demand in square feet and US dollars at the manufacturers' level to 2017. Total demand in dollars is segmented by product in terms of:

- safety
- ballistic
- hurricane
- fire-rated
- burglary resistant.

For the purposes of this report, security and safety glass consists of any product that has undergone treatment to enhance certain characteristics compared to basic annealed glass. Square footage measurements represent the area spanned by the complete glass product, not the area of raw flat glass consumed in the construction of the security and safety glass product.

Total demand in dollars is also segmented by market as follows:

- vehicular
- nonresidential architectural
- residential architectural.

To illustrate historical trends, total demand is provided in an annual series in million square feet from 2002 to 2012; the various segments are reported in dollars at five-year intervals for 2007 and 2012. Forecasts emanate from the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2017." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Security & Safety Glass: United States is based on [High-Performance Flat Glass](#), a

comprehensive industry study published by The Freedonia Group in June 2013. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated April 2013
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
327211	Flat Glass Mfg	3211	Flat Glass
327215	Glass Product Made of Purchased Glass	3231	Glass Products Made of Purchased Glass
423390	Other Construction Material Merchant Wholesalers	5039	Construction Materials, NEC

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Table of Contents

Section	Page
Highlights.....	1
Industry Overview	2
Market Size & Trends	2
Chart 1 United States: Security & Safety Glass Demand Trends, 2002-2012	2
Product Segmentation	3
Chart 2 United States: Security & Safety Glass Demand by Product, 2012	3
Safety.....	3
Ballistic.....	4
Hurricane.....	4
Fire-Rated.....	5
Burglary Resistant.....	5
Market Segmentation.....	6
Chart 3 United States: Security & Safety Glass Demand by Market, 2012.....	6
Vehicular.....	6
Nonresidential Architectural.....	7
Residential Architectural.....	7
Environmental & Regulatory Issues.....	8
Competitive Materials	10
Demand Forecasts	11
Market Environment.....	11
Table 1 United States: Key Indicators for Security & Safety Glass Demand (billion dollars).....	11
Product Forecasts.....	12
Table 2 United States: Security & Safety Glass Demand by Product (million dollars).....	12
Safety.....	12
Ballistic.....	12
Hurricane.....	13
Fire-Rated.....	13
Burglary Resistant.....	13
Market Forecasts	14
Table 3 United States: Security & Safety Glass Demand by Market (million dollars)	14
Vehicular.....	14
Nonresidential Architectural.....	15
Residential Architectural.....	15
Industry Structure.....	16
Industry Composition	16
Industry Leaders	17
PPG Industries Incorporated	17
Nippon Sheet Glass Company Limited.....	18
Asahi Glass Company Limited	19
Additional Companies Cited	20
Resources	21

To return here, click on any Freedonia logo or the Table of Contents link in report footers.
 PDF bookmarks are also available for navigation.