

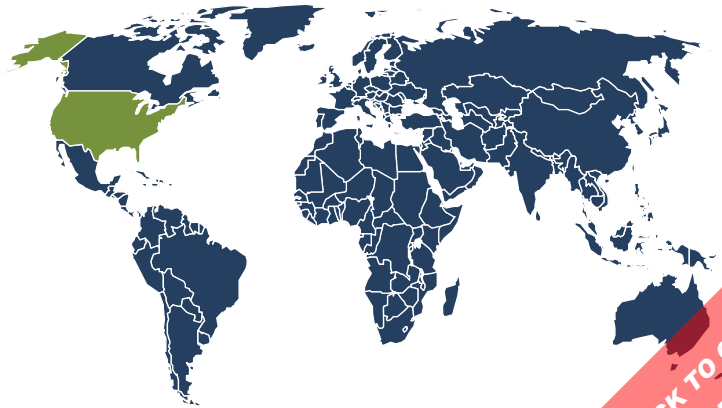


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# Feldspar: United States

November 2012



## Highlights

### Industry Overview

Market Size and Trends | Application Segmentation | Domestic Production  
Environmental and Regulatory Considerations | Pricing Trends | Trade  
Global Overview

### Demand Forecasts

Market Environment | Application Forecasts

### Industry Structure

Industry Composition | Industry Leaders | Additional Suppliers Cited | Consumers Cited

### Resources

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## ABOUT THIS REPORT

### Sources

*Feldspar: United States* represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated August 2012
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

### Scope and Method

*Feldspar: United States* covers US demand for feldspar, largely sourced from domestic sand deposits for product applications in the packaging, construction, and industrial sectors. This report provides US feldspar demand and production in metric tons and US dollars at the manufacturers' level. Total demand is segmented in terms of application by:

- glass
- ceramic and other uses such as paint filler.

Total US demand, production, and the various segments are sized at five-year intervals for historical years 2006 and 2011 with a forecast to 2016. Forecasts emanate from the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2016." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

## Industry Codes

The topic of this report is related to the following industry codes:

| NAICS/SCIAN 2007                              |   | SIC                     |  |
|---|---|-------------------------|--|
| North American Industry Classification System |   | Standard Industry Codes |  |
| 212322  | Industrial Sand Mining                                | 1446                    | Industrial Sand                                  |
| 212325  | Clay and Ceramic and Refractory Minerals Mining       | 1459                    | Clay, Ceramic, and Refractory Minerals, NEC      |
| 212399  | All Other Nonmetallic Mineral Mining                  | 1499                    | Miscellaneous Nonmetallic Minerals, Except Fuels |
| 327110  | Pottery, Ceramics, and Plumbing Fixture Manufacturing | 3211                    | Flat Glass                                       |
| 327120  | Clay Building Material and Refractories Manufacturing | 3221                    | Glass Containers                                 |
| 327211  | Flat Glass Manufacturing                              | 3251                    | Brick and Structural Clay Tile                   |
| 327213  | Glass Container Manufacturing                         | 3269                    | Pottery Products, NEC                            |
| 327993  | Mineral Wool Manufacturing                            | 3296                    | Mineral Wool                                     |

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