

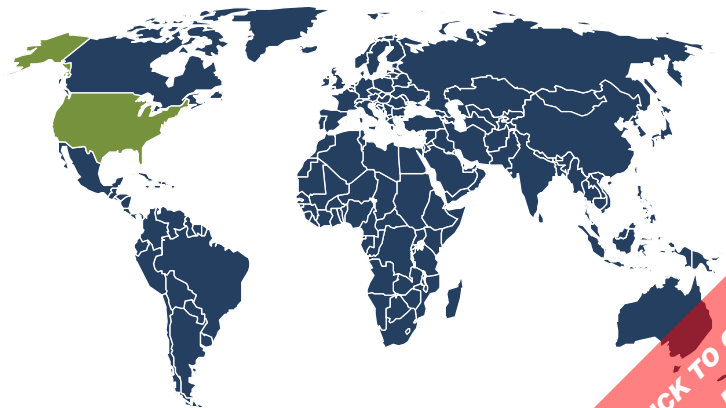
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Medical Equipment: United States

March 2014



Highlights

Industry Overview

Market Size and Trends | Product Segmentation | Trade
US Health Insurance and the Affordable Care Act | Product Development

Demand Forecasts

Market Environment | Product Forecasts

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ABOUT THIS REPORT

Scope & Method

This report forecasts US home medical equipment demand in US dollars at the manufacturers' level to 2018. Total demand is segmented by product in terms of:

- respiratory therapy equipment
- dialysis equipment
- intravenous (IV) equipment
- blood glucose monitors
- blood pressure monitors
- other conventional monitors
- telemedicine systems
- wheelchairs
- scooters
- other home medical equipment such as home medical furniture, bathroom safety equipment, and walking assist devices.

To illustrate historical trends, total demand is provided in an annual series from 2003 to 2013; the various segments are reported at five-year intervals for 2008 and 2013. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as “demand is projected to rise 3.2% annually through 2018.” The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

The Patient Protection and Affordable Care Act is referred to as the Affordable Care Act in this report.

Sources

Home Medical Equipment: United States is based on [Home Medical Equipment](#), a

comprehensive industry study published by The Freedonia Group in March 2014. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated December 2013
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
334510	Electromedical and Electrotherapeutic Apparatus Manufacturing	3841	Surgical and Medical Instruments and Apparatus
339112	Surgical and Medical Instrument Manufacturing	3842	Orthopedic, Prosthetic, and Surgical Appliances and Supplies
339113	Surgical Appliance and Supplies Manufacturing	3845	Electromedical and Electrotherapeutic Apparatus

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